

# Imprint

---

**Publisher:**

The European Energy Efficiency Fund,  
S.A., SICAV-SIF  
31 Z.A. Bourmicht  
L-8070 Bertrange  
Grand Duchy of Luxembourg

**Disclaimer**

The Fund is an investment company with variable capital (société d'investissement à capital variable) under the form of a public limited liability company (société anonyme) governed by the laws of the Grand Duchy of Luxembourg which is subject to the Law of 13 February 2007 on specialized investment funds, as amended or supplemented from time to time, and qualifies as an internally managed alternative investment fund (AIF) within the meaning of the Luxembourg law of 12 July 2013 on Alternative Investment Fund Managers.

The Fund is reserved to certain eligible investors as defined in the issue document. The information given in this report constitutes neither an offer nor a product recommendation; it is provided for individual information purposes only. No guarantee is given or intended as to the completeness, timeliness or accuracy of the information provided herein. This report is neither an issue document, as specified by applicable law, nor the annual report of the Fund, nor the management report. The current issue document is obtainable at the registered office of the Fund. Please request the Fund's issue document and read it carefully and seek advice from your legal and/or tax advisors before investing.

The distribution of the issue document and the offering of the shares and/or notes may be restricted in certain jurisdictions. The issue document does not constitute an offer or solicitation in jurisdictions where such an offer or solicitation is considered unlawful, or where a person mak-

ing such an offer or solicitation is not qualified to do so or where a person receiving the offer or solicitation may not lawfully do so. It is the sole responsibility of any person in possession of the issue document and of any person wishing to apply for shares and/or notes to inform themselves of and to observe all applicable laws and regulations of relevant jurisdictions. Distribution of the issue document by an unauthorised person is prohibited and shall be solely at their own risk. Investors should inform themselves and should take appropriate advice as to possible tax consequences, foreign exchange restrictions or exchange control requirements which they might encounter under the laws of the countries of their citizenship, residence, domicile or other applicable laws and which might be relevant to the subscription, purchase, holding, redemption or disposal of the shares and/or the notes of the Fund.

The shares and/or notes of the Fund have not been and will not be registered under the United States Securities Act of 1933 as amended from time to time (the "1933 Act") or any other applicable securities laws of any of the states of the United States, for offer or sale, directly or indirectly in the United States of America, except pursuant to an exemption from the registration requirements of the 1933 Act as part of their distribution, and the Fund has not been and will not be registered under the United States Investment Company Act of 1940.

This work is protected by copyright law. All rights reserved, in particular with respect to translation, reproduction, communication, copying of images and tables, broadcasting, microfilming or reproduction by other means, as well as storage on data processing equipment, even where such use only applies to excerpts. Reproduction of this work or parts thereof is permissible only within the scope of the statutory provisions.